

No: 509/QD-SGDHCM

Ho Chi Minh, July 20th 2022

DECISION

Amendment of Listing Registration

GENERAL DIRECTOR OF HO CHI MINH STOCK EXCHANGE

Pursuant to the Securities Law dated November 26th 2019;

Pursuant to Decree No. 155/2020/ND-CP dated December 31st 2020 of the government detailing the implementation of a number of articles of the Securities Law dated November 26th 2019;

Pursuant to Decision No. 02/QD-HDTV dated June 30th 2021 of the Board of members of Vietnam Stock Exchange on the establishment of Ho Chi Minh Stock Exchange;

Pursuant to Decision No. 07/QD-HDTV dated July 09th 2021 of the Board of members of Vietnam Stock Exchange on the issuance of Charter on Organization and Operation of Ho Chi Minh Stock Exchange;

Pursuant to Decision No. 17/QD-HDTV dated March 31st 2022 of the Board of members of Vietnam Stock Exchange on the issuance of Regulations on Listing and Trading of listed securities;

Reviewing the application for amendment of listing registration of KinhBac City Development Holding Corporation;

Following the request of the Director of the Listing Management Department.

DECISION

Article 1: Approving KinhBac City Development Holding Corporation amending listing registration with the following contents:

- Securities type: **Common Stock**
- Securities code: **KBC**
- Par value: **10,000 VND/ share**

- Number of shares before listing amendment: **575,711,167 shares** (*Five hundred seventy five million seven hundred eleven thousand one hundred sixty seven shares*)
- Number of listing shares amended: **191,893,592 shares** (*One hundred ninety one million eight hundred ninety three thousand five hundred ninety two shares*)
- Value of listing shares amended (based on par value): **1,918,935,920,000 VND** (*One billion nine hundred eighteen million nine hundred thirty five thousand nine hundred twenty thousand dong*)
- Number of shares after listing amendment: **767,604,759 shares** (*Seven hundred sixty seven million six hundred four thousand seven hundred fifty nine shares*)
- Value of listing shares after listing amendment (based on par value): **7,676,047,590,000 VND** (*Seven thousand six hundred seventy six billion forty seven million five hundred ninety thousand dong*)
- Effective date for listing amendment: **July 22nd 2022**
- Reason for listing amendment: Issuing shares to increase share capital from equity of KinhBac City Development Holding Corporation.

Article 2: This decision takes effect from the date of signing.

Article 3: The Director of the Trading System Department, the Director of the Market Information Department, the Director of the Listing Management Department, KinhBac City Development Holding Corporation are responsible for implementing this decision./.

Recipients:

- As Article 3;
- VSD;
- Admin

On behalf of GENERAL MANAGER

DEPUTY GENERAL MANAGER

(signed and stamped)

Tran Anh Dao