

No: 1512/2022/KBC-CK

Bac Ninh, December 15th, 2022

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) would like to disclosure information on **transaction with related party** as below:

The Board of Directors unanimously issued Resolution No. 1412/2022/KBC/NQ-HDQT of the Board of Directors dated December 14th, 2022 which approved The Company's guarantee for the loan of a subsidiary named Sai Gon – Hai Phong Industrial Park Corporation. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on December 15th, 2022 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING COPPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

Bac Ninh, December 14th, 2022

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approval for The Corporation’s guarantee for the borrowing from
Sai Gon – Hai Phong Industrial Park Corporation)

THE BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17th, 2020 and its amendments, supplements, and implementation guidelines;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on March 27th, 2002, registration for the 18th amendment on July 5, 2022 of Kinh Bac City Development Holding Corporation by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of Kinh Bac City Development Holding Corporation;
- Pursuant to the Minutes of the Board of Directors meeting No. 1412/2022/KBC/BB-HDQT dated December 14th, 2022.

DECISION

Article 1: Approval of guarantee for the loan from Kinh Bac City Development Holding Corporation’s subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation that is provided by Vietnam Joint Stock Commercial Bank for Industry and Trade - Ngo Quyen Branch.

- 1.1. The Board of Directors unanimously approved that Kinh Bac City Development Holding Corporation - (“**KBC**”) agreed to guarantee (“**Guarantee**”) for all obligations of its subsidiary that is Sai Gon - Hai Phong Industrial Park Corporation (“**SHP**”), (“**The Borrower**”) for the loan of **320.000.000.000 VND** (*Three hundred and twenty billion Vietnam dong*) and any interest, fees, penalties, compensation and other expenses (if any) that are provided by Vietnam Joint Stock Commercial Bank for Industry and Trade - Ngo Quyen Branch (“**The Loan**”). Purpose of The loan: Payment for legal investment expenses for The Factory Investment Project at Que Vo Industrial Park and extended Que Vo Industrial Park for commercial lease and sale. Guarantee period is from December 15th, 2022 until all guaranteed obligations of The Borrower has been fulfilled.

- 1.2. Agreed to: (i) approve the terms, conditions and transactions that are regulated in related documentation of The Loan; (ii) approve the signing, transferring documents of the Corporation for documents related to The Guarantee and The Loan to which KBC is a party, including any amendments, supplements, replacement, extension, transferring or amendments in other forms for this document (“**The Guarantee Documents**”).

Article 2: Implementation

The Board Director has unanimously approved to assign and authorize Mr. Dang Thanh Tam - the Chairman of the BOD and the legal representative to perform the following tasks:

- 1.1. Decide all the terms and conditions for The Guarantee Documents;
- 1.2. Sign, transfer and implement The Guarantee Documents and all documents and notices that are signed, transferred by The Corporation regulated at or related to The Guarantee Documents; and
- 1.3. Approve and perform all activities and necessary procedures to complete all transactions specified in The Guarantee Documents.

The Board Director has unanimously approved for the Chairman of the BOD of the Corporation to perform all assigned and authorized tasks in Article 2 of this Resolution in accordance with regulations of the law.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of the Board of Directors, the Board of Managers and Heads of relevant Departments/Provisions and individuals of the Corporation are responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- BM, SB;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM