

No: 2312/2022/KBC-CK

Bac Ninh, December 23th, 2022

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) would like to disclosure information on **transaction with related party** as below:

The Board of Directors unanimously issued Resolution No. 2212/2022/KBC/NQ-HDQT of the Board of Directors dated December 22th, 2022 which approved the using of collateral of its subsidiary, Saigon – Bac Giang Industrial Park Corporation. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on December 23th, 2022 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING COPPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

Bac Ninh, December 22th, 2022

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approval for the use of the Coporation’s collateral for its subsidiary’s debt obligation,
Saigon – Bac Giang Industrial Park Corporation)

THE BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17th, 2020 and its amendments, supplements, and implementation guidelines;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on March 27th, 2002, registration for the 18th amendment on July 5, 2022 of KinhBac City Development Holding Corporation by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of KinhBac City Development Holding Corporation;
- Pursuant to the Minutes of the Board of Directors No. 2212/2022/KBC/BB-HDQT dated December 12, 2022.

DECISION

Article 1: Approval of the use of colateral of Kinh Bac City Development Holding Corporation for debt obligation of its subsidiary, Saigon – Bac Giang Industrial Park Joint Stock Company at Vietnam Joint Stock Commercial Bank for Industry and Trade – Tienson Branch

- 1.1 The Board of Directors unanimously approved the use of colateral of Kinh Bac City Development Holding Corporation (“KBC”) that is the balance of the time deposit under agreement on time deposit among KBC and Vietnam Joint Stock Commercial Bank for Industry and Trade – Tienson Branch (“Vietinbank”) with the value of 300.000.000.000 dong (“The Guarantee”) to its subsidiary’s all debt obligations, Saigon – Bac Giang Industrial Park Corporation (“SBG”) at Vietinbank TienSon branch (“The Loan”). Guarantee period is from December 12, 2022 to the date that SBG’s all debt obligation are fulfilled.

- 1.2 Agree to: (i) approve all terms and conditions and transactions regulated in related documents of The Loan, (ii) approve the the signing, transferring of all documents from KBC including documents related to The Guarantee and The Loan, in which KBC is one party, including these documents' any amendments, supplements, replacements, extensions, transferring or adjustments by any method (“**The Guarantee Documents**”).

Article 2: Implementation

The Board of Directors agreed to assign and authorize Mr. Dang Thanh Tam – Chairman of the Board of Directors, the legal representative to implement the following works:

- 1.1. Decide all terms and conditions of The Guarantee Documents;
- 1.2. Sign, transfer, and conduct The Guarantee Documents and all documents and notices that are signed, transferred by KBC regulated in or related to The Guarantee Documents.
- 1.3. The Board of Directors unanimously approved of Chairman of the Board of Directors conducting all appointed works and authorization described at Article 2 of this Resolution in accordance with regulations of laws.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of the Board of Directors, the Board of Managers and Heads of relevant Departments/Provisions and individuals of the Corporation are responsible for the implementation of this Resolution./.

Recipient:

- Members of the BOD;
- BM, SB;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM