

No: 2701.3/2023/KBC-CK

Bac Ninh, January 27, 2023

PERIODIC INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **The Periodic Report on the payments of principal and interest of private bond issuances in 2022**. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on January 27, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

Form No 3.2. Disclosure of information on bond's principal and interest payments

(Promulgated with the Circular No 122/2020/TT-BTC on December 31th 2020 of the Minister of Finance)

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness

No: 2701.1/2023/KBC-CV

*About: Periodic report on the payments
of principal and interest of private bond
issuances in 2022*

Bac Ninh, January 27, 2022

**PERIODIC REPORT IN 2022
ON THE PRIVATELY PLACED CORPORATE BOND'S
PRINCIPAL AND INTEREST PAYMENTS**

**To: The State Securities Commission
 Ho Chi Minh Stock Exchange (HOSE)
 Ha Noi Stock Exchange (HNX)**

Pursuant to Circular No.122/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31, 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinh Bac City Development Holding Corporation would like to disclose Periodic Report on the Corporate bond's principal and interest payments as follows:

1, Corporation's information:

- Name of organization: KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Business Registration Number: 2300233993, first issued by Department of Planning and Investment of Bac Ninh province on March 27th 2002, 17th amendment on October 17th 2021;
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; leasing, factories purchasing or selling of houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas. Housing, offices and warehouses business and development.

2, Corporate bond's principal and interest payments situation:

Reporting period: for the year 2022 (from 01/01/2022 to 31/12/2022)

No	Bond code	Term	Currency	Issue Date	Issue value at par value	Value in circulation (at par value)	Interest payment term	Payment date	Interest payment			Principal payment			Reasons for late/non-payment of principal, interest, early redemption (If any)
									Amount to be paid	Paid amount	Actual payment date	Amount to be paid	Paid amount	Actual payment date	
1	KBCH2123001	24 months	VND	22/02/2021	400 billion	400 billion	Every 6 months	22/02/2022 22/08/2022	21,172,602,744 20,827,397,256	21,172,602,744 20,827,397,256	22/02/2022 22/08/2022				
2	KBCH2123002	24 months	VND	03/06/2021	1,000 billion	1,000 billion	Every 6 months	03/06/2022 03/12/2022	52,356,164,384 52,643,835,617	52,356,164,384 52,643,835,617	01/06/2022 01/12/2022				
3	KBCH2124003	36 months	VND	11/11/2021	1,000 billion	1,000 billion	Every 6 months	11/05/2022 11/11/2022	38,935,726,027 52,931,506,847	38,935,726,027 52,931,506,847	11/05/2022 11/11/2022				

We bear the full responsibility before the law for the content and accuracy of the information disclosed above./.

**AUTHORIZED PERSON TO DISCLOSE INFORMATION
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

PHAM PHUC HIEU