

No: 2701.2/2023/KBC-CK

Bac Ninh, January 27, 2023

PERIODIC INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **The Periodic Report on the payments of principal and interest of public bond issuances in 2022**. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on January 27, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

PERIODIC REPORT ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS
(Promulgated with the Circular No 96/2020/TT-BTC on November 16, 2020 of the Minister of Finance –
Appendix 06)

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness

No: 2701/2023/KBC-CV

*About: Periodic report on principal and
interest payments of Corporate bond
code KBC121020 in 2022*

Bac Ninh, January 27, 2023

PERIODIC REPORT IN 2022
ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS

To:

- The State Securities Commission;**
- Hanoi Stock Exchange;**
- Ho Chi Minh Stock Exchange;**

I Report on bond principal and interest payments

Reporting period from 01/01/2022 to 31/12/2022:

Currency: VND

No	Period	Issue date	Maturity	Opening balance		Payment during the period		Closing balance	
				Principal	Interest	Principal	Interest	Principal	Interest
1	24 months	24/06/2021	24/06/2023	1,500,000,000	161,999,925,002	0	80,778,075,003	1,500,000,000,000	0

II Report on bond ownership according to the type of investors

Reporting period from 01/01/2022 to 31/12/2022:

Type of investors	Opening balance		Changes during the period		Closing balance	
	Value	Percentage	Value	Percentage	Value	Percentage
I, Domestic investors	9,906,978	66.05%	(1,400,000)	(9.33%)	8,506,978	56.71%
1, Institutional investors						
a) Credit institutions*	213,000	1.42%	(213,000)	(1.42%)	0	0%
b) Investment funds	6,994,635	46.63%	(569,000)	(3.79%)	6,425,635	42.84%
c) Securities companies	1,215,460	8.17%	(460,000)	(3.07%)	765,460	5.1%
d) Insurance companies	80,000	0.53%			80,000	0.53%
đ) Other organizations	693,555	4.62%	16,000	0.11%	709,555	4.72%
2, Individual investors	700,328	4.67%	(174,000)	(1.16%)	526,328	3.51%
II, Foreign investors	5,093,022	33.95%	1,400,000	9.33%	6,423,022	42.82%
1, Institutional investors						
a) Credit institutions						
b) Investment funds						
c) Securities companies						
d) Insurance companies						
đ) Other organizations						
2, Individual investors	70,000	0.47%			70,000	0.47%
Total	15,000,000	100%	0	0%	15,000,000	100%

* Credit institutions include: commercial banks, finance companies, financial leasing companies, microfinance institutions, people's credit funds.

* Report on Holding status of Investors according to the Official Letter on Closing list of Vietnam Securities Depository dated 16/12/2022.

Recipients:

- As above;

- Saved: Accounting;

**REPRESENTATIVE OF THE BOND ISSUER
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

PHAM PHUC HIEU