

No: 1703/2023/KBC-CK

Bac Ninh, March 17th, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

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- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) would like to disclosure information on **the increase of a subsidiary's chapter capital** as below:

The Board of Directors unanimously issued Resolution No. 1603/2023/KBC/NQ-HDQT of the Board of Directors dated March 16th, 2023 which approved the increase in charter capital of a subsidiary which is Kinh Bac – Da Nang Investment One Member Company Limited. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on March 17th, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

No: 1603/2023/KBC/NQ-HDQT

Bac Ninh, March 16th, 2023

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approval for the increase in charter capital of
Kinh Bac – Da Nang Investment One Member Company Limited)

THE BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17th, 2020 and its amendments, supplements, and implementation guidelines;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on March 27th, 2002, registration for the 18th amendment on July 5, 2022 of KinhBac City Development Holding Corporation by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of KinhBac City Development Holding Corporation;
- Pursuant to the Minutes of the Board of Directors meeting No. 1603/2023/KBC/BB-HDQT dated March 16th, 2023 on the increase in charter capital of a subsidiary which is Kinh Bac – Da Nang Investment One Member Company Limited.

DECISION

Article 1: Approving the increase in a subsidiary’s charter capital which is kinh Bac – Da Nang Investment One Member Company Limited with the following specific contents:

In accordance with the operation situation and project implementation plan, the Board of Directors of the Corporation unanimously approved the increase in charter capital of a subsidiary which is Kinh Bac - Da Nang Investment One Member Limited Company (“**KB - DN**”). Specifically as follows:

- Registered charter capital: 720,000,000,000 VND (*In words: Seven hundred and twenty billion Vietnamese Dong*).
- Capital increase amount: 371,000,000,000 VND (*In words: Three hundred and seventy one billion Vietnamese Dong*).

- Charter capital after adjustment: 1,091,000,000,000 VND (*In words: One thousand and ninety one billion Vietnamese dong*).
- Time to increase capital: Quarter I/2023.
- Capital increase method: The owner contributes more capital to Kinh Bac - Da Nang Investment One Member Limited Company in cash and/or other forms as decided by the Corporation.

Article 2: Amending the charter of Kinh Bac – Da Nang Investment One Member Limited Company

The Board of Directors of the Corporation agreed to amend Article 10 of the current Charter of Kinh Bac - Da Nang Investment One Member Limited Company to be consistent with the above capital increase adjustment.

Assign the Chairman of the Corporation to decide on issues related to the amendment and supplementation of the company's charter in accordance with current legal provisions.

Article 3: Implementation

Assign and authorize the General Director – the legal representative of Kinh Bac – Da Nang Investment One Member Limited Company:

- Based on the actual situation, direct the implementation of necessary legal procedures at the Business Registration Office and competent state agencies to carry out procedures to increase charter capital of Kinh Bac – Da Nang Investment One Member Limited Company in accordance with the law;
- Organize to complete, sign and issue the amended and supplemented Charter as prescribed.

Article 4: Effectiveness

This Resolution takes effect from the date of signing.

The members of the Board of Directors, the Board of Managers and Heads of relevant Departments/Provisions and individuals of Kinh Bac – Da Nang Investment One Member Limited Company are responsible for the implementation of this Resolution./.

Recipient:

- As Article 4;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM