

- To:**
- **Esteemed Bondholders**
 - **An Binh Securities Joint Stock Company (“ABS as the Representative of Bondholders;**
 - **Vietnam International Commercial Joint Stock Bank (“VIB”) as the Collateral Management Organization;**
 - **Vietnam Joint Stock Commercial Bank for Industry and Trade - Que Vo Industrial Park Branch (“Vietinbank Que Vo”) as the Payment Agent.**

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBCH2124003

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: 0222 3634034 Fax: 0222 3634035

- Email: info@kinhbaccity.vn Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the Resolution of Bondholders of Bond KBCH2124003 dated 29/3/2023, Kinh Bac City Development Holding Corporation (“**KBC**”), (“**Issuer**”) would like to inform organizations and individuals related to Bond KBCH2124003 about the followings:

- **KBC has performed the obligation to transfer at least 1,000,000,000,000 VND (In words: One thousand billion VND) to the Payment Agent account in relation to the Bond KBCH2124003 issued on 11/11/2021 (“Bond”).** Specifically, on 30/3/2023, KBC transferred the amount of 1,000,000,000,000 VND (In words: One thousand billion VND) to the Payment Agent account to ensure the source of payment of the principal/interest of the Bond at maturity or early redemption. Attached to this official notice is the confirmation of the deposit balance cum blockade of the Payment Agent, which is Vietnam Joint Stock Commercial Bank for Industry and Trade - Que Vo Industrial Park Branch.
- **KBC has disclosed the information on early redemption of all KBCH2124003 Bonds according to Announcement No. 2903.3/2023/KBC-CV dated 29/3/2023 through the Bondholders' Representative, posted it on the website of the Issuer and published on the website of the Hanoi Stock Exchange.**

Thus, according to the Resolution of Bondholders dated 29/3/2023, **All current collaterals mortgaged to secure the Bond** are automatically considered as being released from the payment obligation related to the Bond under the signed Contracts from 30/3/2023.

The Collaterals are automatically disbursed, released from payment obligations related to the Bonds, including:

- The capital contribution (100% value of the contributed capital) of the Issuer at Kinh Bac - Da Nang Investment One Member Company Limited.
- The real estate at Plot No. 91, map sheet No. 15, address: no. 84 Hung Vuong, Hai Chau 1 ward, Hai Chau district, Da Nang city according to the land use right certificate No. CU 978455 issued by the People's Committee of Da Nang on 29/09/2020 to Kinh Bac - Da Nang Investment One Member Company Limited.

The Collateral Management Organization is responsible for carrying out the procedures for disposing of the Collaterals immediately after the Issuer (through the Payment Agent) completes the payment of all principal and interest to Bondholders. Attached to this official notice is the Payment Agent's confirmation that the principal and interest payments have been completed to the Bondholders.

3. This information was published on the company's website on 31/03/2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose informaion
Chairman of the BOD**

(signed and stamped)

DANG THANH TAM



**VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE
QUE VO BRAND**

No: 138/CV-CNQV.01

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Bac Ninh, March 30, 2023

Dear: **Kinh Bac City Development Holding Corporation**

- Pursuant to Document No. 1703-1/2023/KBC-CV dated March 17, 2023 about taking bondholders' opinion

- Pursuant to Resolution on Conference of Bondholders for KBCH2124003 dated March 29, 2023

Vietnam Joint Stock Commercial Bank for Industry and Trade, Que Vo brand confirmed that: At 5.50 pm on March 30, 2023, the balance on the VND account No. 119002634588 (paying agent account for KBCH2124003) was 1.180.000.000.000 (One thousand one hundred and eighty billion dong).

According to Resolution on Conference of Bondholders for KBCH2124003 dated March 29, 2023, we have blocked 1.180.000.000.000 (One thousand one hundred and eighty billion dong) for above account. This amount will be disbursed with the purpose for paying of principal and interest for KBCH2124003 until the maturity date or early redemption in accordance with the terms of Bond.

Sincere announcement!

Recipient:

- As above;
- General Director;
- Stored: Admin.

GENERAL DIRECTOR

(signed and stamped)

PHAM ANH DUNG



**VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE
QUE VO BRAND**

No: 138/CV-CNQV.01

About: *Confirming for paying of principal and interest for
KBCH2124003*

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Bac Ninh, March 30, 2023

**Dear: - Kinh Bac City Development Holding Corporation
- An Binh Securities Joint Stock Company**

- Pursuant to Paying Agent Contract No. 0211/2021/HDTT/KBC-VIETINQUEVO formed and signed on November 2, 2021 between Kinh Bac City Development Holding Corporation (The Issuer) and Vietnam Joint Stock Commercial Bank for Industry and Trade, Que Vo brand (The Paying Agent);
- Pursuant to Announcement of An Binh Securities Joint Stock Company informing the list of bondholders for KBCH2124003 on March 30, 2023;

Vietnam Joint Stock Commercial Bank for Industry and Trade, Que Vo branch confirmed that it has fully paid for redemption for principal and interest of KBCH2124003 for entire bondholders according to the list of bondholders finalized by ABS on March 30, 2023, as follows:

1. Interest and principal payment account for redemption: 119002634588
Account name: Kinh Bac City Development Holding Corporation
At bank: Vietnam Joint Stock Commercial Bank for Industry and Trade, Que Vo brand.
2. Payment date: March 31, 2023
3. The amount (redemption of principal and interest): 1.043.600.541.783 dong (One thousand forty-three billion six hundred million five hundred forty-one thousand seven hundred and eighty-three dong)
4. Principal and interest payment method: Transfer money
(Details of telegraphic transfer attached)
Sincere announcement./.

Recipient:

- As above;
- General Director;
- Stored: Admin.

GENERAL DIRECTOR

(signed and stamped)

PHAM ANH DUNG

