

No: 1291/TB-VSD

*Ha Noi, April 20th, 2023*

## **ANNOUNCEMENT**

**(About the record date and confirmation of the list of securities holders)**

To: Hanoi Stock Exchange;  
Depository members and Direct Account-Opening Organizations.

Vietnam Securities Depository (VSD) would like to announce about the record date as follows:

- Issuer name: **Kinh Bac City Development Holding Corporation**
- Securities name: **Bond of Kinh Bac City Development Holding Corporation**
- Securities code: **KBC121020**
- ISIN: **VNKBC1210209**
- Trading exchange: **HNX**
- Securities type: **Corporate Bond**
- Par value: **100,000 VND**
- Term: **24 months**
- Issue date: **24/06/2021**
- Maturity date: **24/06/2023**
- Interest rate: **Fixed 10,8%/year**
- The record date: **04/5/2023**
- Reason and purpose: **Early corporate bond redemption**
- Volume of bonds to be redeemed by the issuer: 7,500,000 bonds (*In words: Seven million five hundred thousand bonds*), equivalent to par value: 750,000,000,000,000 VND (*In words: Seven hundred and fifty thousand billion VND*).
- Redemption rate: 50% (2:1), (A bondholder of 02 bonds is entitled to resell 01 bond)
  - + Redemption price for each bond KBC121020 = Par value + Interest earned from 24/12/2022 inclusively to 24/05/2023 exclusively (151 days of interest calculation) = 100,000 + (100,000\*10.8%\*151/365) = 104,467.95 VND.
  - + The redemption price for each bond KBC121020 shall be rounded to one unit (if the first decimal is equal to or greater than 5, the number is rounded up, if the first decimal is less than 5, the decimal is removed).
  - + The rounded redemption price for each bond is: 104,468 VND.
- Payment date: 24/5/2023
- Handling in case at the end of the sale registration period, the bondholders only partially register or do not register to sell, they can only sell the exact number of

bonds registered for sale, the number of bonds not registered for sale will lose the right to sell in this acquisition. The number of redeemable bonds is determined according to the actual number of bonds that bondholders have actually registered to sell.

- All redeemed bonds shall be blocked and removed.
- For example: Bondholder A has 20 KBC121020 bonds, so he has the right to sell  $50\% * 20 = 10$  KBC121020 bonds, but the bondholder only registers to sell 7 bonds, then:
  - + KBC will buy back 7 bonds, at the same time, block and remove 7 purchased bonds.
  - + The redemption amount paid to bondholder A is:  $7 \times 104,468 \text{ VND} = 731,276 \text{ VND}$ .
- Time to register to sell bonds to the issuer: From May 11/5/2023 to 15/5/2023.
- Implementation Location:
  - + For depository securities: Bondholders carry out procedures to sell bonds at depository members where depository accounts are opened.
  - + For undeposited securities: Bondholders carry out procedures to sell bonds at An Binh Securities Joint Stock Company, Address: 16th Floor, Geleximco Building, 36 Hoang Cau Street, O Cho Dua Ward, Dong Da District, Hanoi City from 11/5/2023 to 15/5/2023 and present:
    - For individual holders: Present ID and Certificate of Bond Ownership (original)
    - For organizational holders: Present the introduction letter, legal documents, valid power of attorney, ID of the referrer; Certificate of bond ownership (original).

Depository members (DMs) and direct account-opening organizations are requested to compare the securities holders' information in The List generated and sent in the form of electronic documents by VSD with the information managed by DMs and direct account-opening organizations, then send Confirmation Announcement (Form 03/THQ) in the form of electronic documents to confirm the approval or disapproval of the information in The List (For DMs and direct account-opening organizations who have not completed the connection to VSD's terminal-based gateway/ISO-based gateway or whose the connection has been disrupted, the Confirmation Announce shall be sent to email [thongbaoxacnhan@vsd.vn](mailto:thongbaoxacnhan@vsd.vn) of VSD). In case of rejection due to data errors, DMs and direct account-opening organizations are requested to send written notice on details of errors and cooperate with VSD for correction.

**Deadline for sending Confirmation Announcement: no later than 10.30 am, May 08th, 2023.**

If DMs and direct account-opening organizations do not send the Confirmation Announcement by the above deadline, VSD will consider the list provided to DMs and direct account-opening organizations by VSD as being accurate and confirmed. In case of arising disputes and losses to shareholders, DMs and direct account-opening organizations will have to bear all the related responsibilities.

DMs are requested to fully inform this notice to each investor who has deposited the above securities at DMs within 3 working days from the date on VSD's announcement.

**Recipients:**

- As above;
- Issuer;
- GM;
- DGM Nguyen Thi Thanh Ha
- IS, Compliance (Website);
- Stored: Admin, Registration.

**BY THE ORDER OF GENERAL DIRECTOR  
ON BEHALF OF HEAD OF SECURITIES  
REGISTRATION DEPARTMENT  
DEPUTY HEAD**

*(signed and stamped)*

**Nguyen Duc Anh Tuan**