

*No: 2505/2023/KBC- CBTT*

*Bac Ninh, May 25th, 2023*

*About: Information disclosure on the result of  
Bond KBC121020's early redemption*

**INFORMATION DISCLOSURE  
THE RESULT OF BOND KBC121020'S EARLY REDEMPTION**

**To: State Securities Committee  
Vietnam Securities Depository (VSD)  
Hanoi Stock Exchange (HNX)**

- Pursuant to the BOD's Resolution No. 2203/KBC/NQ-HDQT dated 22/3/2021 on approving the issuance plan and the plan to use capital and repay the capital collected from the public offering of bonds, approving the listing of bonds on the securities trading system;
- Pursuant to The prospectus of public bond offering dated 28/05/2021;
- Pursuant to the Certificate of Registration of Public Bond Offering No. 65/GCN-UBCK issued by the Chairman of the State Securities Commission on 01/06/2021;
- Pursuant to the BOD's Resolution No. 1904/2023/KBC/NQ-HDQT dated 19/04/2023 approving the list finalizing and the plan to early redeem Bond KBC121020;
- Pursuant to the Announcement No. 1904-1/2023/KBC-TB on The record date to exercise the right to early redeem bond code KBC121020 dated 19/04/2023;
- Pursuant to the VSD's Announcement No. 1291/TB-VSD on the record date and confirmation on the list of securities holders dated 20/04/2023;
- Pursuant to VSD's Finalized List of Bondholders entitled to sell bonds to the issuer No. R001/2023-KBC121020/VSD-DK dated 08/05/2023;
- Pursuant to VSD's Finalized list of depository bondholders registering to exercise the right to sell bonds to the issuer dated 19/05/2023;

Kinh Bac City Development Holding Corporation would like to announce the result of Bond KBC121020's early redemption as follows:

**1. Bond information:**

- Bond code: KBC121020
- Securities type: Corporate Bond

- Trading exchange: HNX
- Trading par value: 100,000 VND (*In words: One hundred thousand dong*)
- Volume of issued and outstanding: 15,000,000 bonds (*In words: Fifteen million bonds*)
- Issuance value at par value: 1,500,000,000,000 VND (*In words: One thousand five hundred billion dong*)
- Bond term: 24 months
- Issue date: 24/6/2021
- Maturity date: 24/6/2023
- Redemption interest: 10,8%/year
- Redemption price for each rounded bond is: 104,468 VND

## 2. The results of early bond redemption

### 2.1 Volume of Bonds offered for redemption & registered for sale

- **Total volume of bonds that the issuer offers to early redeem at par value:** 7,500,000 bonds, equivalent to a par value of: 750,000,000,000 VND (*In words: Seven hundred and fifty billion dong*)
- **The total volume of bonds that the bondholders exercise the right to sell at par value:** 3,427,161 bonds, equivalent to the par value is: 342,716,100,000 VND (*In words: Three hundred and forty-two billion, seven hundred and sixteen million, one hundred thousand dong*)

### 2.2 Information on results of early bond redemption

No	Bond Code	Par value (specify issued currency)	Term	Issue date	Maturity date	Issue volume (at par value)	Outstanding volume (at par value)	Redemption volume (at par value)	Exercise date	Remaining value after redemption (at par value)
1	KBC121020	100,000 VND/ Bond	2 year	24.6.2021	24.6.2023	1,500 billion VND	1,500 billion VND	342,716,100,000	24/05/2023	1,157,283,900,000

We committ to taking full responsibility before the law for the content and accuracy of the information disclosed above.

**Recipients:**

- As above
- Stored: HR, Finance and Accounting

**PERSON TO DISCLOSE INFORMATION**

Chairman of the Board of Directors

(signed and stamped)

**Dang Thanh Tam**