

No: 2406.1/2023/KBC-CK

Bac Ninh, June 24th, 2023

PERIODIC INFORMATION DISCLOSURE

To: - State Securities Committee;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **Vietnam Securitates Depostory's Announcement No. 1804/TB-VSD approving the delisting of Bond KBC121020 at Vietnam Securitates Depostory dated 23/06/2023**. Reason for delisting: Bond maturity.

The full text of the Vietnam Securitates Depostory's Announcement No. 1804/TB-VSD is attached to this official letter.

3. This information was published on the company's website on June 24th, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

No: 1804/TB-VSD

Ha Noi, June 23rd, 2023

ANNOUNCEMENT

About the bond delisting at Vietnam Securities Depository

To: - Kinh Bac City Development Holding Corporation

Vietnam Securities Depository (VSD) would like to announce about the bond delisting of your company as follows:

1. Implement the delisting of registered securities at VSD, specifically:
 - Registered company name: **Kinh Bac City Development Holding Corporation**
 - Head office address: **Lot B7, Que Vo industrial park, Phuong Lieu ward, Que Vo town, Bac Ninh province**
 - Securities name: **Bond of Kinh Bac City Development Holding Corporation**
 - Securities code: **KBC121020**
 - ISIN: **VNKBC1210209**
 - Securities type: **Corporate Bond**
 - Par value: **100,000 VND**
 - Number of securities to be delisted: **11,572,839 bonds**
 - Total value of securities to be delisted: **1,157,283,900,000 VND**
 - Delisting effective date: **23/06/2023**
 - Reason to be delisted: **Bond to maturity**

2. From 26/06/2023 now on, Certificate of Securities Registration No. 25/2021/GCNTP-VSD first issued by VSD on 28/07/2021 and No. 25/2021/GCNTP-VSD-1 first amended by VSD on 01/06/2023 and Bond code KBC121020, ISIN code VNKBC1210209 shall expire.

Best regards!

Recipients:

- As above;
- GM;
- CN VSD, LK, KSNB, TTBT;
- Stored: Admin, Registration (08b).

**BY THE ORDER OF GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

Duong Ngoc Tuan