

No: 3006.1/2023/KBC-CK

Bac Ninh, June 30th, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

Dear:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Valued Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Disclosed information:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation - JSC (KBC) is pleased to announce on **the exercise of buying privately-issued shares of a subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation** as follows:

The Board of Directors of the Corporation unanimously issued Resolution No. 2906/2023/KBC/NQ-HDQT dated 29/06/2023 approving the exercise of buying privately-issued shares of a subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation. The full text of this BOD's Resolution is attached in this Official letter.

3. This information is published on the company's website on 30/06/2023 at the link <http://www.tinhbaccity.vn>.

We hereby commit that the information disclosed above is true and are fully responsible for the legal content of the published information.

Attachment:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose informaion
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam

No: 2906/2023/KBC/NQ-HDQT

Bac Ninh, June 29th, 2023

RESOLUTION OF THE BOARD OF DIRECTORS

*(About: Approval for the transaction of buying privately-issued shares of a subsidiary
which is Sai Gon – Hai Phong Industrial Park Corporation)*

THE BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam dated 17/6/2020 and its amendments, supplements, and implementation guidelines;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on 27/03/2002, registration for the 19th amendment on 21/04/2023 of Kinh Bac City Development Holding Corporation by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of KinhBac City Development Holding Corporation;
- Pursuant to the Resolution No: 3105/2023/NQ-DHDCCD of the General Meeting of Shareholders dated 31/05/ 2023 of Sai Gon - Hai Phong Industrial Park Corporation on the implementation of the private placement of shares and the increase in charter capital;
- Pursuant to Notice No. 171/2023/TB-TGD dated May 31, 2023 of Saigon - Hai Phong Industrial Park Corporation on the private placement of shares;
- Pursuant to the debt confirmation report dated 26/06/2023 between Kinh Bac City Development Holding Corporation and Sai Gon - Hai Phong Industrial Park Corporation;
- Pursuant to the Minutes of the Board of Directors meeting No. 3006/2023/KBC/BB-HDQT dated 30/06/2023 on the approval for the selection of the audit company for the fiscal year 2023.

DECISION

Article 1: Approving the transaction of buying privately-issued shares of a subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation

The Board of Directors of Kinh Bac City Development Holding Corporation unanimously approved the transaction of buying privately-issued shares of a subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation (“SHP”) with the detailed information as below:

Securitates name	Shares of Sai Gon – Hai Phong Industrial Park Corporation
Securitates type	Common shares
Par value	100,000 VND/ share (<i>In words: One hundred thousand VND per share</i>)
The number of SHP shares already owned by KBC	3,600,000 shares (<i>In words: Three million six hundred thousand shares</i>)
The number of SHP shares registered to buy by KBC	11,880,000 shares (<i>In words: Eleven million eight hundred eighty thousand shares</i>)
The number of SHP shares owned by KBC after the buying	15,480,000 shares (<i>In words: Fifteen million four hundred eighty thousand shares</i>)
Total exercising value	1,188,000,000,000 VND (<i>In words: One thousand one hundred eighty eight billion VND</i>)
Exercising method	The Board of Directors of the Corporation agreed to convert the receivables of: 1,188,000,000,000 VND (<i>In words: One thousand one hundred and eighty eight billion VND</i>) into the total amount for buying shares offered for private placement of SHP

Article 2: Implementation

The Board of Directors unanimously approved the content and authorized the Chairman of the Board of Directors - the legal representative of the Corporation to decide, negotiate and direct the drafting of Agreements and legal documents related to SHP's private placement of shares with details approved in Article 1 of this Resolution.

The Board of Directors of the Corporation unanimously approved the approval of the Chairman of the Board of Directors to authorize the General Director of the Corporation to perform the assigned and authorized tasks mentioned in Article 2 of this Resolution in accordance with the provisions of law.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The relevant members of the Board of Directors, the Executive Board, the Supervisory Board and Heads of Departments/Provisions and individuals of the Corporation are responsible for the implementation of this Resolution./.

Recipients:

- *The BOD;*
- *The EB, BS;*
- *Stored: Admin.*

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM