

No: 1207.2/2023/KBC-CK

Bac Ninh, July 12th, 2023

## PERIODIC INFORMATION DISCLOSURE

**To:** - State Securities Committee;  
- Esteemed Shareholders/ Bondholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: [info@kinhbaccity.vn](mailto:info@kinhbaccity.vn)

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **The Periodic Report on the payments of principal and interest of publicly-issued bonds for the first 6 months of 2023**. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on July 12th, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

**Attachments:**

*Full document of section 2*

**ON BEHALF OF KINH BAC CITY DEVELOPMENT  
HOLDING CORPORATION  
Authorized person to disclose informaion  
Deputy General Manager**

*(signed and stamped)*

**Pham Phuc Hieu**

**PERIODIC REPORT ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS**  
(Promulgated with the Circular No 96/2020/TT-BTC on November 16, 2020 of the Minister of Finance –  
Appendix 06)

**KINHBAC CITY DEVELOPMENT  
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independent - Freedom - Happiness**

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*No: 2701/2023/KBC-CV*

*About: Periodic report on principal and  
interest payments of Corporate bond code  
KBC121020 for the first 6 months of 2023*

*Bac Ninh, July 12th, 2023*

**PERIODIC REPORT FOR THE FIRST 6 MONTHS OF 2023**  
**ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS**

**To: - The State Securities Commission;**

**I. Report on bond principal and interest payments**

Reporting period from 01/01/2023 to 30/06/2023:

*Currency: VND*

No	Period	Issue date	Maturity	Opening balance		Payment during the period		Closing balance	
				Principal	Interest	Principal	Interest	Principal	Interest
1	24 months	24/06/2021	24/06/2023	1,500 billion	78,319,488,540	1,500 billion	78,319,488,540	0	0

• **Note:**

- On 24/05/2023: The Company redeemed early the bond with total amount at par value of 342,716,100,000 VND.
- On 26/06/2026: The Company paid off the remaining outstanding amount at par value of 1,157,283,900,000 VND.

## II. Report on bond ownership according to the type of investors

1. Reporting period from 01/01/2023 to 24/05/2023:

Type of investors	Opening balance		Changes during the period		Closing balance	
	Value	Percentage	Value	Percentage	Value	Percentage
<b>I, Domestic investors</b>	<b>8,506,978</b>	<b>56.71%</b>	<b>(1,181,157)</b>	<b>(7.87%)</b>	<b>7,325,821</b>	<b>48.84%</b>
1, Institutional investors						
a) Credit institutions*						
b) Investment funds	6,425,635	42.84%	(877,730)	(5.85%)	5,547,905	36.99%
c) Securities companies	1,215,460	5.1%	(205,460)	(1.37%)	560,000	3.73%
d) Insurance companies	80,000	0.53%	90,000	0.6%	170,000	1.13%
đ) Other organizations	709,555	4.73%	(393,039)	(2.62%)	316,516	2.11%
2, Individual investors	526,328	3.51%	205,072	1.37%	731,400	4.88%
<b>II, Foreign investors</b>	<b>6,493,022</b>	<b>43.29%</b>	<b>(2,246,004)</b>	<b>(14.97%)</b>	<b>4,347,018</b>	<b>28.31%</b>
1, Institutional investors						
a) Credit institutions						
b) Investment funds	6.423.022	42.82%	(2,268,004)	(15.12%)	4,155,018	27.7%
c) Securities companies						
d) Insurance companies						
đ) Other organizations						
2, Individual investors	70,000	0.47%	22,000	0.15%	92,000	0.61%
<b>Total</b>	<b>15,000,000</b>	<b>100%</b>	<b>(3,427,161)</b>	<b>(22.85%)</b>	<b>11,572,839</b>	<b>77.15%</b>

\* Credit institutions include: commercial banks, finance companies, financial leasing companies, microfinance institutions, people's credit funds.

2. Reporting period from 24/05/2023 to 30/06/2023:

Type of investors	Opening balance		Changes during the period		Closing balance	
	Value	Percentage	Value	Percentage	Value	Percentage
<b>I, Domestic investors</b>	<b>7,325,821</b>	<b>63.3%</b>	<b>7,325,821</b>	<b>63.3%</b>	<b>0</b>	<b>0%</b>
1, Institutional investors						
a) Credit institutions*						
b) Investment funds	5,547,905	47.94%	5,547,905	47.94%	0	0%
c) Securities companies	560,000	4.84%	560,000	4.84%	0	0%
d) Insurance companies	170,000	1.47%	170,000	1.47%	0	0%
đ) Other organizations	316,516	2.73%	316,516	2.73%	0	0%
2, Individual investors	731,400	6.32%	731,400	6.32%	0	0%
<b>II, Foreign investors</b>	<b>4,347,018</b>	<b>36.7%</b>	<b>4,347,018</b>	<b>36.7%</b>	<b>0</b>	<b>0%</b>
1, Institutional investors						
a) Credit institutions						
b) Investment funds	4,155,018	35.9%	4,155,018	35.9%	0	0%
c) Securities companies						
d) Insurance companies						
đ) Other organizations						
2, Individual investors	92,000	0.79%	92,000	0.79%	0	0%
<b>Total</b>	<b>11,572,839</b>	<b>100%</b>	<b>11,572,839</b>	<b>100%</b>	<b>0</b>	<b>0%</b>

\* Report on Holding status of Investors according to the Official Letter on Closing list of Vietnam Securities Depository dated 05/06/2023 and 14/06/2023.

**Recipients:**

- As above;

- Saved: Accounting;

**REPRESENTATIVE OF THE BOND ISSUER  
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

**PHAM PHUC HIEU**