

No: 1207/2023/KBC-CK

Bac Ninh, July 12th, 2023

PERIODIC INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Hanoi Stock Exchange;
- Esteemed Shareholders/ Bondholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBCH2123001, KBCH2123002, KBCH2124003

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **The Periodic Report on the payments of principal and interest of privately-issued bonds for the first 6 months of 2023**. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on July 12th, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

Form No 3.2. Disclosure of information on bond's principal and interest payments

(Promulgated with the Circular No 122/2020/TT-BTC on December 31th 2020 of the Minister of Finance)

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness**

No: 1207.1/2023/KBC-CV

About: Periodic report on the payments of
principal and interest of privately-placed
bonds for the first 6 months of 2023

Bac Ninh, July 12th, 2023

**PERIODIC REPORT FOR THE FIRST 6 MONTHS OF 2023
ON THE PRIVATELY PLACED CORPORATE BOND'S
PRINCIPAL AND INTEREST PAYMENTS**

**To: The State Securities Commission
Ha Noi Stock Exchange (HNX)**

Pursuant to Circular No.122/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31, 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Decree 65/2022/ND-CP dated 16/09/2022 amending and supplementing a number of articles of Decree 153/2020/ND-CP dated 31/12/2020; Decree 08/2023/ND-CP dated 05/03/2023 amending, supplementing and suspending the effect of a number of articles in the Decrees regulating the private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinh Bac City Development Holding Corporation would like to disclose Periodic Report on the payments of principal and interest of privately-placed bonds for the first 6 months of 2023 as follows:

1. Corporation's information:

- Name of organization: KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province
- Tel: 0222 3634034 Fax: 0222 3634035
- Business Registration Number: 2300233993, first issued by Department of Planning and Investment of Bac Ninh province on March 27th 2002, 19th amendment on 21/04/2023;
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; leasing, factories purchasing or selling of houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas. Housing, offices and warehouses business and development.

2. Corporate bond's principal and interest payments situation:

Reporting period: for the first six months of 2023 (from 01/01/2023 to 30/06/2023)

No	Bond code	Term	Currency	Issue Date	Issue value at par value	Value in circulation (at par value)	Interest payment term	Payment date	Interest payment			Principal payment			Reasons for late/non-payment of principal, interest, early redemption (If any)
									Amount to be paid	Paid amount	Actual payment date	Amount to be paid	Paid amount	Actual payment date	
1	KBCH2123001	24 months	VND	22/02/2021	400 billion	400 billion	Every 6 months	22/02/2023	21,172,602,741	21,172,602,741	22/02/2023	400 billion	400 billion	22/02/2023	
2	KBCH2123002	24 months	VND	03/06/2021	1,000 billion	1,000 billion	Every 6 months	03/06/2023	35,383,561,612	35,383,561,612	05/04/2023 (*)	1.000 billion	1.000 billion	05/04/2023 (*)	Voluntary early redemption
3	KBCH2124003	36 months	VND	11/11/2021	1,000 billion	1,000 billion	Every 6 months	11/05/2023	43,726,027,398	43,726,027,398	31/03/2023 (**)	1.000 billion	0	31/03/2023 (**)	Voluntary early redemption

(*) Bond KBCH2130002 issued on 03/06/2021, matured on 03/06/2023. On 05/04/2023, we redeemed the entire outstanding bond value at par value of 1,000,000,000,000 VND (*In words: One thousand billion VND*), paying interest incurred from 03/12/2022 to 05/04/2023 of 35,383,561,642 VND and has fully disclosed information immediately after the redemption in accordance with regulations.

(**) Bond KBCH2124003 issued on 11/11/2021, matured on 11/11/2024. On 31/03/2023, we early redeemed the entire value of outstanding bonds at par value of 1,000,000,000,000 VND (*In words: One thousand billion VND*), paying interest incurred from 11/11/2022 to 31/3/2023 of 43,726,027,398 VND and has fully disclosed information immediately after the redemption in accordance with regulations.

We bear the full responsibility before the law for the content and accuracy of the information disclosed above./.

**AUTHORIZED PERSON TO DISCLOSE INFORMATION
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

PHAM PHUC HIEU