

No: 2508/2023/KBC-CK

Bac Ninh, August 25th, 2023

PERIODIC INFORMATION DISCLOSURE

Dear: - **State Securities Committee;**
 - **Ha Noi Stock Exchange;**

1. Name of organization: Kinh Bac City Development Holding Corporation

- Bond codes: KBCH2123001, KBCH2123002, KBCH2124003

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbacity.vn

Website: <http://www.kinhbacity.vn>

2. Disclosed information:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) is pleased to disclose periodical information on the implementation of commitments of the Bond Issuer to the Holders of Bond KBCH2123001, Bond KBCH2123002 and Bond KBCH2124003 in the first 06 months of 2023 in the Announcement No. 2508.1/2023/KBC-CV dated 25/08/2023. The full text of the report is attached to this letter.

3. This information is published on the company's website on 25/08/2023 at the link <http://www.kinhbacity.vn>.

We hereby commit that the information disclosed above is true and are fully responsible for the legal content of the published information.

Attachment:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

*About: Report on the implementation of
commitments to bondholders*

Bac Ninh, August 25th 2023

**PERIODIC REPORT FOR THE FIRST 6 MONTHS OF 2023
ON THE IMPLEMENTATION OF COMMITMENTS TO
BONDHOLDERS**

**To: The State Securities Commission
Ha Noi Stock Exchange (HNX)**

Pursuant to Circular No.122/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31, 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Decree 65/2022/ND-CP dated 16/09/2022 amending and supplementing a number of articles of Decree 153/2020/ND-CP dated 31/12/2020; Decree 08/2023/ND-CP dated 05/03/2023 amending, supplementing and suspending the effect of a number of articles in the Decrees regulating the private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinh Bac City Development Holding Corporation would like to disclose Periodic Report for the first on the implementation of commitments to bondholders as follow:

1. Corporation's information:

- Name of organization: KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province
- Tel: 0222 3634034 Fax: 0222 3634035
- Business Registration Number: 2300233993, first issued by Department of Planning and Investment of Bac Ninh province on March 27th 2002, 19th amendment on 21/04/2023;
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; leasing, factories purchasing or selling of houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas. Housing, offices and warehouses business and development.

2. The implementation of commitments:

- In the first 6 months of 2023, we have fulfilled our commitments to pay the principal and interest of the outstanding bond KBCH2123001 on time; to arrange cash sources from business activities to early redeem all the Bond KBCH2130002 and KBCH2134003; to comply with other obligations and agreements in the Bond Conditions and other Bond documents.
- We have complied with the provisions of the law applicable to its business and have complied with the obligation to disclose information periodically and irregularly applied to the Bonds including: reports on the payment of bond principal and interest, audited consolidated financial statements; periodic audited report every 6 months on the use of the proceeds from the bond issuance, information disclosure on early bond redemption, etc in accordance with the provisions of Decree No. 65/2022/ND-CP dated September 16/09/2022 amending and supplementing a number of articles of the Government's Decree No. 153/2020/ND-CP dated 31/12/2020;

We commit to taking full responsibility before the law for the content and accuracy of the information disclosed above

Recipients:

- *As above*
- *Admin, Finance-Accounting*

PERSON AUTHORIZED TO DISCLOSE INFORMATION

DEPUTY GENERAL DIRECTOR

(signed and stamped)

PHAM PHUC HIEU