

No: 2610/2023/KBC-CK

Bac Ninh, October 26th, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) would like to disclosure information on **transaction with related parties** as below:

The Board of Directors unanimously issued Resolution No. 2510/2023/KBC/NQ-HDQT dated October 26th, 2023 which approved the loan capital borrowing from subsidiaries. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information is published on the company's website on October 26th, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person disclosing informaion
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam

No: 2510/2023/KBC/NQ-HDQT

Bac Ninh, October 26th, 2023

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approval for loan capital borrowing from subsidiaries)

THE BOARD OF DIRECTORS

KINHBAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and its amendments, supplements, and implementation guidelines;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on March 27th, 2002, registration for the 19th amendment on 21/04/2023 of KinhBac City Development Holding Corporation by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of KinhBac City Development Holding Corporation;
- Pursuant to the Minutes of the Board of Directors meeting No. 2510/2023/KBC/BB-HDQT dated 25/10/2023 on the loan capital borrowing from subsidiaries.

DECISION

Article 1: Approval of loan capital borrowing from subsidiaries which are Sai Gon – Bac Giang Industrial Park Corporation and Sai Gon – Hai Phong Industrial Park Corporation with the following specific contents:

1.1 Borrowing loan capital from Sai Gon – Bac Giang Industrial Park Corporation as below:

- a. Purpose for borrowing capital: To serve the production and business activities..
- b. Loan limit: 3,000,000,000,000 VND (*Three thousand billion VND*), which can be disbursed many times corresponding to each specific loan contract until the disbursement limit is completed.
- c. Loan term: maximum 03 years (*three years*) from the date of loan capital receiving. Loan can be paid off early, on time or extended in writing.
- d. Collateral: Unsecured loan.
- e. Loan interest rate: According to the agreement in each loan contract, the interest shall be paid once upon loan settlements.

1.2 Borrowing loan capital from Sai Gon – Hai Phong Industrial Park Corporation as below:

- a. Purpose for borrowing capital: To serve the production and business activities..

- b. Loan limit: 2,500,000,000,000 VND (*Two thousand five hundred billion VND*), which can be disbursed many times corresponding to each specific loan contract until the disbursement limit is completed.
- c. Loan term: maximum 03 years (*three years*) from the date of loan capital receiving. Loan can be paid off early, on time or extended in writing.
- d. Collateral: Unsecured loan.
- e. Loan interest rate: According to the agreement in each loan contract, the interest shall be paid once upon loan settlements.

Article 2: Implementation

Assign the legal representative and the General Director of the Corporation, based on the functions and authority, to direct to carry out necessary procedures in accordance with the law to implement:

- a. Decide all details, terms and conditions of the loan contract;
- b. Transfer and receive all necessary documents, contracts, agreements and appendices to complete the procedures as prescribed by law;
- c. Negotiate with subsidiaries including Sai Gon – Bac Giang Industrial Park Corporation and Sai Gon – Hai Phong Industrial Park Corporation to carry out the procedures for contract settlements when they are due or before the due date or to renew the contract when necessary.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of the BOD, the Executive Board and Heads of relevant Departments/Provisions and individuals of the Corporation are responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- BM, SB;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM