

**Form No 3.3. Disclosure of information on bond's principal and interest payments**

*(Promulgated with the Circular No 122/2020/TT-BTC on December 31<sup>th</sup> 2020 of the Minister of Finance)*

**KINHBAC CITY  
DEVELOPMENT HOLDING  
CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independent - Freedom - Happiness**

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No: 0503/2024/KBC-CV

*Bac Ninh, March 05th, 2024*

*About: 2023 periodic information disclosure  
on the use of capital obtained from private  
bond issuances*

**PERIODIC REPORT IN 2023  
ON THE USE OF CAPITAL OBTAINED FROM PRIVATE BOND  
ISSUANCES**

**TO: - HA NOI STOCK EXCHANGE**

Pursuant to Circular No.122/2020/TT-BTC dated 30/12/2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated 31/12/2020, Decree 65/2022/ND-CP dated 16/09/2022 amending and supplementing some articles of Decree 153/2020/ND-CP dated 31/12/2020 of the Government on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinh Bac City Development Holding Corporation would like to disclose The 2023 periodic report on the capital use from private bond issuances as follows:

**1. Corporation's information:**

- Name of organization: KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: 0222 3634034

Fax: 0222 3634035

- Business type: Joint Stock Company

- Main business activities: Real estate, land use rights of owners, users or tenants (Residential and Urban Business, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; leasing, factories purchasing or selling of houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas. Housing, offices and warehouses business and development

## 2. GENERAL INFORMATION ON THE USE OF CAPITAL OBTAINED FROM BONDS

NO	BOND NAMES	INVESTMENT OF PROJECTS AND CAPITAL STRUCTURE				INCREASE THE SIZE OF OPERATION CAPITAL	
		Maximum disbursement plan (*)		Disbursement making		Maximum disbursement plan (VND)	Disbursement making (VND)
		Expected amount (VND)	Expected date	Disbursed amount (VND)	Execution date		
1	KBCH2123001					400,000,000,000	400,000,000,000
2	KBCH2123002	1,000,000,000,000	From 03/06/2021 to 03/06/2023	785,131,438,872	From 07/06/2021 to 17/09/2021	0 (**)	214,868,561,128
3	KBCH2124003	1,000,000,000,000	From 11/11/2021 to 11/11/2024	1,000,000,000,000	From 09/12/2021 to 27/04/2022		
	<b>Total</b>	<b>2,000,000,000,000</b>		<b>1,785,131,438,872</b>		<b>400,000,000,000</b>	<b>614,868,561,128</b>

Note:

- The issuance plan does not specify the expected disbursement date. Therefore, the Bonds were disbursed from the issue date to the maturity date.
- (\*) The maximum disbursement plan is equal to the issued value of the bond. For Bonds that are used for multiple purposes, the issuance plan does not stipulate the disbursement value for each purpose. Therefore, the allocation of disbursement plan for the purpose of capital use is only relative, giving priority to presenting the maximum disbursement plan for 1 of the purposes.
- (\*\*\*) Regulation by disbursement plan is equal to (0), because the Bond has accumulated the maximum disbursement plan for other purposes, but it does not mean that the bond was not allocated the actual disbursement value for the purpose of having a (0) disbursement plan.

## 3. DETAILS ABOUT CAPITAL USE OF BONDS:

### BOND KBCH2123001

#### • Purpose of using capital according to the issuance plan

Pursuant to the bond issuance plans approved in the BOD's resolution No. 0802/2021/KBC/NQ-HDQT dated 08/02/2021:

- Total mobilized volume from bond issuance (at par value): 400,000,000,000 VND (*Four hundred billion dong*).
- Purpose of capital use: The proceeds from the issuance of Bond KBCH2123001 shall be used for borrowing by subsidiaries to serve the purpose of increasing working capital scale and/or site clearance and infrastructure improvement in projects that the subsidiaries are implementing, specifically:
  - Lend to Sai Gon – Hai Phong Industrial Park Corporation: 200,000,000,000 VND
  - Lend to Sai Gon – Bac Giang Industrial Park Corporation: 200,000,000,000 VND

- **Capital use and disbursement progress:** For the purpose of using capital to increase the Corporation's operating capital

	<b>Purpose of using</b>	<b>Planned</b>	<b>Used</b>
<b>For other companies</b>			
	- Transfer money to lend Sai Gon – Hai Phong Industrial Park Corporation under Resolution No. 0903/2021/KBC/NQ-HDQT dated 9 March 2021, General Director’s Decision No. 0903-1/2021/KBC/QD-TGD dated 09/03/2021 and Loan Contract No. 02/HĐVV/KBC-SHP/2021 dated 09/03/2021 to supplement and working capital and increase working capital scale.	200,000,000,000	200,000,000,000
	- Transfer money to lend Sai Gon – Bac Giang Industrial Park Corporation under Resolution No. 2603/2021/KBC/NQ-HDQT dated 26/03/2021, General Director’s Decision No. 2603-1/2021/KBC/QD-TGD dated 26/03/2021 and Loan Contract No. 02/HĐVV/SBG-KBC/2021 dated 26/03/2021 to supplement and working capital and increase working capital scale.	200,000,000,000	200,000,000,000
	<b>Total</b>	<b>400,000,000,000</b>	<b>400,000,000,000</b>

Note:

- *The current outstanding balance of KBCH2123001 bond is 0 VND because it matured on 22/02/2023. We have performed the audited final period of bond capital use immediately after the paying all outstanding debt, and have fully disclosed the audited final period of capital use report in the Periodic Report for the first 6 months of 2023.*

**BOND KBCH2123002**

- **Purpose of using capital according to the issuance plan**

Pursuant to the bond issuance plan approved under the Board of Directors' Resolution No. 1705/2021/KBC/NQ-HDQT dated 17/05/2021:

- Total mobilized volume from bond issuance (according to par value): 1,000,000,000,000 VND (*One trillion VND*).
- Purpose of using capital:
  - Implementation of investment programs and projects;
  - Increase the size of working capital;
  - Restructuring the capital of the Corporation itself.

Specifically: The Issuer uses the proceeds to serve business activities and/or project investments of the subsidiaries (owned directly or indirectly by the Issuer) and/or the affiliated companies; to restructure the capital resources of the Issuer, including but not limited to loans due in 2021.

- **Capital use and disbursement progress:**

The detailed use of capital is promulgated with the General Director’s Decision No. 0506/2021/KBC/QD-TGD dated 05/06/2021:

- For the purpose of investing on programs, projects and capital restructuring:

NO	Projects using capital from bond issuance	Issuance Plan		In reality	
		Disbursement date	Disbursement date	Disbursement date	Used
<b>Capital restructuring</b>					
1	Payment for principal and interest of Bond KBCbond01-2017	In 2021	Not specified	20/07/2021	182,724,000,000
2	Payment for principal and interest of Bond KBC2019-06			07/06/2021	182,600,000,000
3	Payment for principal and interest of Bond KBC2019-05			28/06/2021	209,600,000,000
4	Payment for interest of Bond KBC2020.VB			22/06/2021	10,770,410,959
5	Payment for interest of Bond KBC2020.DC			26/07/2021	21,625,339,297
6	Payment for interest of Bond KBCH2123001			23/08/2021	20,182,528,969
7	Payment for interest of Bond KBCH2022003			26/08/2021	9,894,068,082
8	Payment for principal and interest of loan from Vietinbank – Que Vo IP Branch			11/08/2021	47,735,091,565
9	Payment for principal of loan from Sai Gon – Nhon Hoi Industrial Park Corporation			11/08/2021	100,000,000,000
	<b>Total</b>				<b>785,131,438,872</b>

- For the purpose of using capital to increase the scale of working capital:

	Using purpose	Planned	Used
<b>For other companies</b>			
1	Payment of CIT, PIT, and land use levy	Not specified	65,989,096,395
2	Site clearance compensation		54,474,751,628
3	Payment of construction expenses for projects		73,202,746,308
4	Payment for purchase of clean water, chemicals for wastewater treatment plants		9,356,852,257
5	Payment of other operating expenses		6,245,114,540
6	Capital contribution to Kinh Bac – Da Nang Investmnet One Member Company Limited		5,600,000,000
	<b>Total</b>		<b>214,868,561,128</b>

*Note:*

- *The current outstanding balance of KBCH2123002 bond is 0 VND because it matured on 05/04/2023. We have performed the audited final period of bond capital use immediately after the paying all outstanding debt, and have fully disclosed the audited final period of capital use report in the Periodic Report for the first 6 months of 2023.*

### **BOND KBCH2124003**

• **Purpose of using capital according to the issuance plan**

Pursuant to the bond issuance plan approved under the BOD’s Resolution No. 0211-1/2021/KBC/NQ-HDQT dated 02/11/2021:

- Total mobilized volume from bond issuance (according to par value): 1,000,000,000,000 VND (*One trillion VND*).
- Purpose of capital use: The proceeds from the issuance of KBCH2124003 bonds shall be used for one or more of the following purposes:
  - o Increase the size of operating capital including compensation for industrial park infrastructure, payment for construction, renovation and repair expenses of the industrial park and/or
  - o Investment in project programs: business cooperation with Subsidiaries/Associates to implement real estate projects in industrial parks, including but not limited to investment and implementation of the expanded Trang Due project in An Lao district, Hai Phong city.

• **Capital use and disbursement progress:**

The detailed use of capital is promulgated with the General Director’s Decision No. 0912-2/2021/KBC/QD-TGD dated 09/12/2021:

- o For the purpose of investing on programs and projects of the Corporation

NO	Projects using capital from bond issuance	Issuance Plan		In reality	
		Disbursement date	Disbursement value	Disbursement date	Disbursement value (VND)
1	Invest in the project program: Approving investment cooperation with Sai Gon - Hai Phong Industrial Park Corporation, a subsidiary, according to Resolution No. 0912-1/2021/KBC/NQ-HDQT dated 9 December 2021 and the General Director’s Decision No. 0912-2/2021/KBC/QD-TGD dated 9 December 2021 to invest in the construction and business at the expanded Trang Due Industrial Park Project (Phase 3) with a capital contribution of 1 trillion VND.	Not specified	Not specified	09/12/2021 04/04/2022 20/04/2022 27/04/2022	225,000,000,000 180,000,000,000 300,000,000,000 295,000,000,000
	<b>Total</b>				<b>1,000,000,000,000</b>

Note:

- *The current outstanding balance of KBCH2123004 bond is 0 VND due to being early redeemed on 31/03/2023. We have performed the audited final period of bond capital use immediately after the paying all outstanding debt, and have fully disclosed the audited final period of capital use report in the Periodic Report for the first 6 months of 2023.*

We hereby bear the full responsibility to the law for the content and accuracy of the information disclosed above./.

***Recipients:***

- As above
- *Stored: Admin-HR Dept,  
Accounting Dept.*

**AUTHORIZED PERSON  
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

**PHAM PHUC HIEU**