

Form No 3.2. Disclosure of information on bond's principal and interest payments

(Promulgated with the Circular No 122/2020/TT-BTC on 31/12/2020 of the Minister of Finance)

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness**

No: 0503-1/2024/KBC-CV

*About: Periodic report on the payments
of principal and interest of private bond
issuances in 2022*

Bac Ninh, March 05th, 2024

**PERIODIC REPORT IN 2023
ON THE PRIVATELY PLACED CORPORATE BOND'S
PRINCIPAL AND INTEREST PAYMENTS**

To: Ha Noi Stock Exchange (HNX)

Pursuant to Circular No.122/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated 31/12/2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinh Bac City Development Holding Corporation would like to disclose Periodic Report on the Corporate bond's principal and interest payments as follows:

1. Corporation's information:

- Name of organization: KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Business Registration Number: 2300233993, first issued by Department of Planning and Investment of Bac Ninh province on 27/03/2002, 19th amendment on 21/04/2023;
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; leasing, factories purchasing or selling of houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas. Housing, offices and warehouses business and development.

2, Corporate bond's principal and interest payments situation:

Reporting period: for the year 2022 (from 01/01/2023 to 31/12/2023)

No	Bond code	Term	Currency	Issue Date	Issue value at par value	Value in circulation (at par value)	Interest payment term	Payment date	Interest payment			Principal payment			Reasons for late/non-payment of principal, interest, early redemption (If any)
									Amount to be paid	Paid amount	Actual payment date	Amount to be paid	Paid amount	Actual payment date	
1	KBCH2123001	24 months	VND	22/02/2021	400 billion	400 billion	Every 6 months	22/02/2023	21,172,602,741	21,172,602,741	22/02/2023	400 billion	400 billion	22/02/2023	
2	KBCH2123002	24 months	VND	03/06/2021	1,000 billion	1,000 billion	Every 6 months	03/06/2023	35,383,561,642	35,383,561,642	05/04/2023 (*)				Voluntarily early redemption
3	KBCH2124003	36 months	VND	11/11/2021	1,000 billion	1,000 billion	Every 6 months	11/05/2023	43,726,027,398	43,726,027,398	31/03/2023 (**)				Voluntarily early redemption

Note:

(*) Bond KBCH2123002 was issued on 03/06/2021, matured on 03/06/2023. On 05/04/2023, we early redeemed the entire outstanding bond value at par of 1,000,000,000,000 VND (*In words: One trillion VND*), paying bond interest accrued from 03/12/2022 to 05/04/2023 of 35,383,561,642 VND and fully disclosed information immediately after the redemption according to regulations.

(**) Bond KBCH2124003 was issued on 11/11/2021, matured on 11/11/2024. On 31/03/2023, we early redeemed the entire outstanding bond value at par of 1,000,000,000,000 VND (*In words: One trillion VND*), paying bond interest accrued from 11/11/2022 to 31/03/2023 of 43,726,027,398 VND and fully disclosed information immediately after the redemption according to regulations.

We hereby bear the full responsibility before the law for the content and accuracy of the information disclosed above./.

AUTHORIZED PERSON
DEPUTY GENERAL DIRECTOR

(signed and stamped)

PHAM PHUC HIEU