

No.: 2803/2024/KBC/NQ-DHDCD

Bac Ninh, ... .., 2024

## **DRAFT RESOLUTION**

### **THE 1<sup>ST</sup> EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2024**

*Persuant to:*

- *Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17<sup>th</sup>, 2020, amended and supplemented by Law No. 03/2022/QH15 approved by the National Assembly of the Socialist Republic of Vietnam on January 11<sup>th</sup> 2022 and guiding documents;*
- *Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam dated November 26<sup>th</sup>, 2019;*
- *Charter on organization and operation of Kinh Bac City Development Holding Corporation.*
- *2024 EGM's Meeting minutes of Kinh Bac City Development Holding Corporation No: .../2024/KBC/BB-DHDCD dated March ... 2024.*

The first Extraordinary General Meeting of Shareholders in 2024 (“EGM”) of Kinh Bac City Development Holding Corporation has discussed and voted on approval of these following issues:

#### **ARTICLE 1: APPROVING ON THE BUSINESS OPERATION PLAN FOR 2024**

The EGM has approved on the business operation plan for 2024 of the Corporation, detailed in Section I Submission No. 01/2024/KBC/TT-HDQT which was proposed in the meeting and attached to this Resolution. In which:

- ✓ Estimated total consolidated revenue in 2024: **VND 9,000 billion**
- ✓ Estimated total consolidated profit after tax in 2024: **VND 4,000 billion**

#### **ARTICLE 2: APPROVING ON THE LISTING OF BONDS.**

The EGM has approved on the listing of bonds which are newly issued in 2024 by the Corporation that need listing in accordance with the law until the time of the nearest GMS

in 2025, detailed in Section II Submission No. 01/2024/KBC/TT-HDQT which was proposed in the meeting and attached to this Resolution.

### **ARTICLE 3: APPROVING ON THE SELECTION OF THE INDEPENDENT AUDITING COMPANY FOR 2024**

The EGM has approved on the selection of the independent auditing company to audit the 2024 financial statements, detailed in Section III Submission No. 01/2024/KBC/TT-HDQT which was proposed at the meeting and attached to this Resolution. The list of approved audit firms includes:

- (1) Ernst & Young Vietnam Limited (E&Y)
- (2) KPMG Limited (KPMG)
- (3) Deloitte Vietnam Audit Co., Ltd (Deloitte)
- (4) PWC (Vietnam) Limited (PWC)
- (5) Grant Thornton (Vietnam) Limited
- (6) UHY Audit and Advisory Limited
- (7) International Audit and Valuation Limited
- (8) Vietnam Audit and Valuation Limited
- (9) Moore AISC Auditing and Informatics Services Limited

### **ARTICLE 4: APPROVING ON THE TRANSACTION POLICY BETWEEN RELATED PARTIES**

The EGM has approved on the policy of transactions between related parties arising in 2024 until the next General Meeting of Shareholders in 2025, detailed in Submission No. 02/2024/KBC/TT-HDQT which was proposed at the meeting and attached to this Resolution.

### **ARTICLE 5: APPROVING ON THE CANCELLATION OF CASH DIVIDEND PAYMENT PLAN APPROVED IN THE RESOLUTIONS NO. 2306/2023/KBC/NQ-DHDCD DATED 23/06/2023 AND THE RESOLUTION NO. 28121/2022/KBC/NQ-DHDCD DATED 28/12/2022**

The EGM has approved on the cancellation of Cash dividend payment plan approved in the Resolutions No. 2306/2023/KBC/NQ-DHDCD dated 23/06/2023 and the Resolution No. 28121/2022/KBC/NQ-DHDCD dated 28/12/2022.

Detailed in report No. 03/2024/KBC/BC-HDQT which was proposed at the meeting and attached to this Resolution.

**ARTICLE 6: APPROVING ON THE CANCELLATION OF THE SHARE REPURCHASE PLAN TO REDUCE THE CHARTER CAPITAL APPROVED IN THE RESOLUTION NO. 28122/2022/KBC/ND-DHDCD DATED 28/12/2022**

The EGM has approved on the cancellation of the share repurchase plan to reduce the charter capital approved in the GMS Resolution No. 28122/2022/KBC/ND-DHDCD dated 28/12/2022.

Detailed in report No. 03/2024/KBC/BC-HDQT which was proposed at the meeting and attached to this Resolution.

**ARTICLE 7: APPROVING ON THE SIGNIFICANT TRANSACTIONS OF A RELATED PARTY WHICH IS TRANG CAT ONE MEMBER URBAN DEVELOPMENT LIMITED ARISING IN 2023 AND 2024**

The EGM has approved the significant transactions between related parties arising in 2023 and 2024 including Trang Cat One Member Urban Development Limited, detailed in report No. 04/2024/KBC/BC-HDQT which was proposed at the meeting and attached to this Resolution.

This Resolution takes effect from March 28<sup>th</sup>, 2024. The EGM assigns the Board of Directors, the Management Board and relating parties to be responsible for executing the Resolution.

**Recipients:**

- The shareholders;
- SSC, HSX;
- Members of Board of Directors;
- Members of Executive Board;
- Members of the Board of Supervisors;
- KBC's Admin.

**ON BEHALF OF GENERAL MEETING  
OF SHAREHOLDERS**

**CHAIRMAN OF THE MEETING**

**DANG THANH TAM**