

SECURITIES REGISTRATION CERTIFICATE

Vietnam Securities Depository and Clearing Corporation certifies

Issuer's name: **Kinh Bac City Development Holding Corporation**
English name: **Kinh Bac City Development Holding Corporation**
Headquarter Address: **Lot B7, Que Vo Industrial Park, Phuong Lieu Ward,
Que Vo Town, Bac Ninh province**
Tel: **0222 3634 034** Fax: **0222 3634 035**
Charter capital: **7,676,047,590,000 VND**

Business registration certificate No. 2300233993 for joint stock company was first issued by Planning and Investment Department of Bac Ninh Province on 27/03/2022, with the latest 20th modification on 09/4/2024.

Has registered Securities bonds and has been issued bond symbol at Vietnam Securities Depository and Clearing Corporation from 27/09/2024 with the following information:

- Bond name: **Bond of Kinh Bac City Development Holding Corporation (KBCH2426001)**
- Bond type : **Corporate bonds**
- Bond code: **KBC12401**
- ISIN: **VN0KBC1214012**
- Par value: **1,000,000,000 VND**
- Quantity of registered securities: **1,000 Bonds**
- Value of registered securities: **1,000,000,000,000 VND**
- Issue form: **Privately-issued bonds**
- Term: **02 years from issuance date**
- Issue date: **28/08/2024**
- Maturity date: **28/08/2026**
- **Interest rate:** Fixed 10,5%/year
- **Interest payment term:**
+ 06 months/payment, from and including the beginning date of interest calculation period, to and excluding the beginning date of the next interest calculation period or until and excluding

the maturity date or early redemption date or other maturity date according to the Bond document.

+ Interest calculation beginning date: Issue date of the first interest calculation period; the date of full-06-month from the issue date for the next interest calculation periods.

+ Interest of each period is calculated on the actual date of that interest calculation period on the basis of 365 days for 01 year.

- **Interest payment method:** The interest of each interest period shall be paid later, on the beginning date of the next interest calculation of the interest, and the interest of the last interest period of the bond shall be paid together with the principal of the bond on the maturity date or the date of early redemption or other maturity date as prescribed in the Bond document.

- **Principal payment method:** The principal shall be paid once on the maturity date or on the redemption date (whether it is early redemption or other redemptions under the Bond document).

- **Registration mode:** Book entry

The issuer is responsible for complying with the regulations relating to securities, the securities market and the regulations of the Vietnam Securities Depository and Clearing Corporation.

Recipients:

- KBC;
- HNX;
- GD;
- CLPT, THPC;
- Stored: DKTP (05b).

**ON BEHALF OF GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

Duong Ngoc Tuan